

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:

JOSEPH MARTIN THOMAS,	:	Case No. 20-10334-TPA
<i>Debtor.</i>	:	Chapter 11
	:	
	:	Related to Doc. Nos. 265, 266, 267

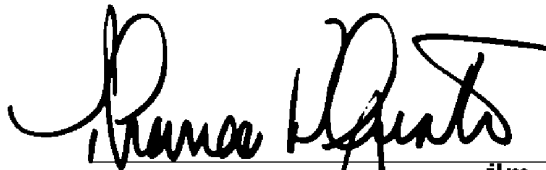
ORDER

A hearing was held this date on approval of the *Disclosure Statement to Accompany Plan Dated February 15, 2021* (“Disclosure Statement”) filed by the Debtor (Doc. 265). At the hearing, the Court addressed the objections filed by Wells Fargo, TIAA, the Small Business Administration, and the Official Committee of Unsecured Creditors. The objecting Parties all agreed that the creation of a convenience class would solve the issues relating to payments of unsecured creditors. The Court also stressed upon the Debtor the need for the amended disclosure statement to include details regarding the potential for Wells Fargo to exercise a credit bid at the sale hearing. The Court will therefore allow additional time for an Amended Plan and related documents to be filed in accordance with the modifications discussed at today’s hearing. Therefore,

AND NOW this 25th day of *March, 2021*, for the reasons stated at today’s hearing and above, it is hereby ***ORDERED, ADJUDGED, and DECREED*** that:

(1) The *Plan of Reorganization Dated February 15, 2021* (Doc. 266), *Disclosure Statement to Accompany Plan Dated February 15, 2021* (Doc. 265), and *Summary of Debtor’s Chapter 11 Plan Dated February 15, 2021* (Doc. 267) are ***DISMISSED without prejudice.***

(2) *On or before April 1, 2021*, the Debtor shall file an *Amended Chapter 11 Plan, Amended Chapter 11 Disclosure Statement*, and *Amended Chapter 11 Plan Summary*.



Thomas P. Agresti, Judge jlm
United States Bankruptcy Court

Case administrator to serve:

Michael Kruszewski, Esq.
Gary Skiba, Esq.
Guy Fustine, Esq.
Jill Locnikar, Esq.
Michael Romano, Esq.
Salene Mazur Kraemer, Esq.
Debtor

In re:
Joseph Martin Thomas
Debtor

Case No. 20-10334-TPA
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0315-1
Date Rcvd: Mar 26, 2021

User: jmar
Form ID: pdf900

Page 1 of 2
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
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+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 28, 2021:

Recip ID	Recipient Name and Address
db	+ Joseph Martin Thomas, c/of Tri-State Pain Institute, 2374 Village Common Drive, Erie, PA 16506-7201

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 28, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 26, 2021 at the address(es) listed below:

Name	Email Address
Andrew F Gornall	on behalf of Interested Party Barbara Noonan andygornall@latouflawfirm.com
Brian Nicholas	on behalf of Creditor PNC BANK NATIONAL ASSOCIATION bnicholas@kmlawgroup.com
Crystal H. Thornton-Illar	on behalf of Creditor The Kada Gallery cThornton-Illar@leechtishman.com bankruptcy@leechtishman.com;mproden@leechtishman.com;thornton-illarc81012@notify.bestcase.com
Gary V. Skiba	on behalf of Interested Party Tri-State Pain Institute LLC gskiba@marshlaw.com, DGeniesse@marshlaw.com;rose227@hotmail.com
Guy C. Fustine	on behalf of Creditor Official Committee of Unsecured Creditors for Tri-State Pain Institute LLC mwernicki@kmgslaw.com, knoxbank@hotmail.com,burban@kmgslaw.com,amulryan@kmgslaw.com

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Form ID: pdf900

Total Noticed: 1

Jill Locnikar

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patricia.fitzgerald@usdoj.gov;caseview.ecf@usdoj.gov;kassi.horton@usdoj.gov

Lauren Michaels

on behalf of Creditor Office of Attorney General Department of Revenue lmichaels@attorneygeneral.gov

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Norma Hildenbrand, on Behalf of the United States Trustee by

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Salene R.M. Kraemer

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TOTAL: 17